

Reznick Restructuring Solutions



CMBS Special Servicers

In today's unsettled commercial real estate market, CMBS special servicers face unprecedented financial challenges. **Reznick Restructuring Solutions** can help.

Reznick Restructuring Solutions (RRS) provides lenders, investors, building owners, and developers with a versatile menu of results-driven restructuring solutions for troubled commercial real estate assets and loans. Our experienced team of real estate professionals can provide basic to highly complex restructuring services for securitized or on-book first mortgage and mezzanine loans.

Customized Client Solutions

Challenges	Insufficient internal resources/ bandwidth	Complexity of capital stack/ structure	Specialty asset types/ large, complex assets	Rapid evaluation of Mod/Exit options	Uncertainty of project cash flow/ valuations
Solutions	Scale up or down with cost-effective staff	Senior work-out/ structured finance knowledge	Hospitality/special asset knowledge	Comparative NPV analysis of exit options	Cost-effective NOI audit/ valuation capability
Results	Expandable bandwidth	Structured work-outs	Asset class experience	Independent assessment	Accurate numbers

Our Services

Cash Flow/Liquidity Gaps	Portfolio/Regulatory Reviews	Loan Mods/Refinance	REO/Asset Management
Financial modeling	Specific reporting projects	Evaluate options	Asset business plans
Asset valuation	Risks and mitigations	Modification requests	Receivership
Lease/capital evaluation	Asset/portfolio strategies	Negotiation support	Property and asset management
Budgeting/Cap-Ex validation	Exit vs. hold analysis	Work-out staff	Asset disposition
			Individual assets/pools

You'll have access to Reznick Group's national network of resources and a comprehensive menu of local solutions.

Contact Us

To discuss how Reznick Restructuring Solutions can help you meet your goals, please contact:

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